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10 Attorneys for Receiver
Thomas A. Seaman

11
12 **UNITED STATES DISTRICT COURT**
13 **SOUTHERN DISTRICT OF CALIFORNIA**
14 **WESTERN DIVISION**

15 SECURITIES AND EXCHANGE
COMMISSION,

16 Plaintiff,

17 v.

18 STEVE CHEN, USFIA, INC.,
19 ALLIANCE FINANCIAL
GROUP, INC., AMAUCTION, INC.,
20 ABORELL MGMT I, LLC, ABORELL
21 ADVISORS I, LLC, ABORELL
REIT II, LLC, AHOME REAL
22 ESTATE, LLC, ALLIANCE
NGN, INC., APOLLO REIT I, INC.,
23 APOLLO REIT II, LLC, AMKEY, INC.,
24 US CHINA CONSULTATION
ASSOCIATION, and QUAIL RANCH
25 GOLF COURSE, LLC,

26 Defendants.

Case No. 2:15-cv-07425 RGK PLA

**NOTICE OF HEARING ON FIRST
INTERIM FEE APPLICATIONS OF
THE RECEIVER AND HIS
PROFESSIONALS FOR PAYMENT
OF FEES AND REIMBURSEMENT
OF EXPENSES**

Date: May 2, 2016
Time: 9:00 a.m.
Ct. No.: 850
Judge: Hon. R. Gary Klausner

TO ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that on May 2, 2016, at 9:00 a.m. in Courtroom 850 of the above-entitled Court, located at 255 East Temple Street, Los Angeles, California 90012-3332, the Court will consider the interim applications of Thomas A. Seaman ("Receiver"), the Court-appointed permanent receiver for Defendants USFIA, Inc., Alliance Financial Group, Inc., Amauction, Inc., Aborell Mgmt I, LLC, Aborell Advisors I, LLC, Aborell REIT II, LLC, Ahome Real Estate, LLC, Alliance NGN, Inc., Apollo REIT I, Inc., Apollo REIT II, LLC, Amkey, Inc., US China Consultation Association, Quail Ranch Golf Course, LLC, and their subsidiaries and affiliates (collectively, "Receivership Entities"), and his general counsel, Allen Matkins Leck Gamble Mallory & Natsis LLP ("Allen Matkins"), for approval and payment of fees and expenses ("Applications").

The following table summarizes the fees incurred, interim payment requested, and costs requested for the period from the Receiver's appointment on September 29, 2015, through December 31, 2015:

Applicant	Fees Incurred	Interim Payment Requested	Costs	Total Payment Requested
Thomas A. Seaman, Receiver	\$202,088.50	\$181,879.65 (90%)	\$0.00 (100%)	\$181,879.65
Allen Matkins Leck Gamble Mallory & Natsis LLP, General Counsel	\$194,607.90	\$155,686.32 (80%)	\$9,755.22 (100%)	\$165,441.54
Berkeley Research Group, LLC	\$155,222.50	\$139,700.25 (90%)	\$19,324.76 (100%)	\$159,025.01

Procedural Requirements: If you oppose the Applications, you are required to file your written opposition with the Office of the Clerk, United States District Court, 255 East Temple Street, Los Angeles, California 90012-3332 and serve the same on the undersigned not later than 21 calendar days prior to the hearing.

1 IF YOU FAIL TO FILE AND SERVE A WRITTEN OPPOSITION by the
2 above date, the Court may grant the requested relief without further notice.

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4 Dated: April 4, 2016

ALLEN MATKINS LECK GAMBLE
MALLORY & NATSIS LLP

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6 By: /s/ Edward Fates

7 EDWARD G. FATES
8 Attorneys for Receiver
9 Thomas A. Seaman
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